

ClearSight Data Readiness Checklist

This checklist helps you prepare your data so analytics work for you without chaos or guesswork.

Data Sources to Confirm:

- Point-of-sale or invoicing system
- Accounting/ledger (e.g., QuickBooks, Xero)
- Website analytics (GA4, Plausible, etc.)
- Marketing platforms (email, ads, CRM)
- Inventory/operations systems (if applicable)